



Evergreen School District

From strong roots grow bright futures

3188 Quimby Road, San Jose, CA 95148

(408) 270-6863

Senior Parcel Tax Exemption **Frequently Asked Questions**

*“An exemption from payment of the special tax may be granted on any parcel **owned** by one or more persons 65 years of age or over who **occupies** said parcel as a principal residence, upon application for exemption.”*

➤ **Who is Eligible for the Senior Parcel Tax Exemption?**

If you are the owner of a parcel within the Evergreen School District (ESD) boundaries, are at least 65 years old as of June 30 of the next year and that parcel is your principal residence, you are eligible for an exemption from the district’s parcel tax.

➤ **How Do I file for a Senior Parcel Tax Exemption?**

If you wish to be exempt from the parcel tax, you need to file a Request for Exemption with the Evergreen School District. This request must be filed in person by May 31st of the current year with ESD. This form is available in person from the District Office at 3188 Quimby Road and on the district website at www.eesd.org.

A senior citizen who is housebound or is unable to print a form from the website may call the school district at (408) 270-6863 and ask to speak with Pearl or Janet.

To process your request, the Evergreen School District needs copies of the following documents:

1. Proof of Ownership
 - ✓ Tax Bill
2. Proof of Residence (1 of the following)
 - ✓ California Driver’s License/CA ID Card
 - ✓ Utility Bill
 - ✓ Social Security Check
3. Proof of Birth Date (1 of the following)
 - ✓ California Driver’s License/CA ID Card
 - ✓ Passport
 - ✓ Birth Certificate
 - ✓ Medicare Card

➤ **How Do I Renew My Exemption?**

If you have previously been granted an exemption from the parcel tax, your exemption will be automatically renewed each year as long as you remain eligible for the exemption.